



Our Customers LOVE us because we care about.....?











Agenda

10.00	We care about Marketing - How creative marketing campaigns can engage with the customer (Will Jones)
10.30	We care about collections - Getting the money right - keeping people happy (DFC)
11.00	We care about new members – Adapting to the customer with DiSC for Sales (Craig Campbell)
11.20	We care about helping members to book with ease, leaving staff to help others(Clarity Leisure)
11.40	We care about our product - Offering, members journeys, product mapping (Craig Campbell)
12.10	We care about customer research - Dave - sales process - induction - ongoing (Proinsight)
12.30	Group Feedback session (all presenters from the morning session)
12.30	Lunch
1.00	We care about retail - ad spend, displays, offers (ZOGGS)
1.20	We care about the future - TBC - the future of buildings and participation (Alliance leisure)
1.40	We care about the industry (UK active)
2.00	We care about Staff - inductions - OCL's - 1-31 planners (Craig Campbell)
2.30	We care about Development – where DiSC fits into Management (Craig Campbell)
3.00	Group feedback session (all presenters from the afternoon session)
3.20	AOB
3.30	Finish











What do Cascade3d do?

- Advanced reporting and dashboards
- Communication tools
- Marketing campaigns
- Automate data into financial systems
- Consultancy:
 - Management
 - Front line staff
 - Corporate away days















Our customers love us because....

We care about marketing!

Will Jones ACIM













Marketing

 "the action or business of promoting and selling products or services, including market research and advertising"













Marketing Mix





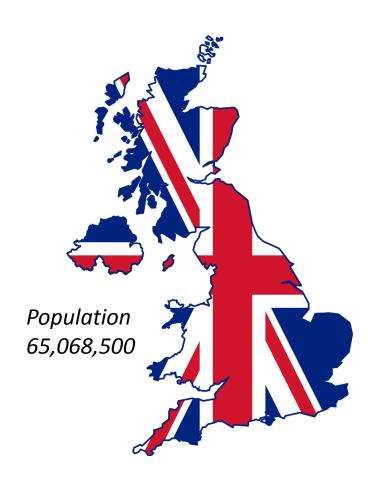








The Market Place





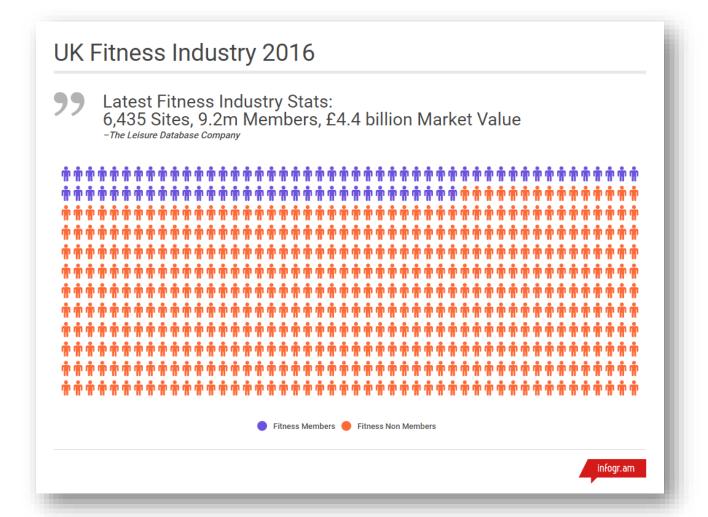








Market Penetration 2016







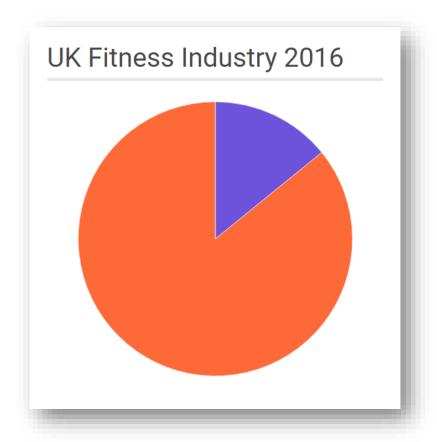








Market Penetration 2016













This should be easy!













- No joining fee!
- No contract!
- New Year, New You!
- Step into Spring!
- Shape Up For Summer!
- Fall into Fitness!
- Insanity!
- Body Attack!
- 14.14% members

- No joining fee?
- No contract?
- New Year, New You?
- Step into Spring?
- Shape Up For Summer?
- Fall into Fitness?
- Insanity?
- **Body Attack?**
- 85.86% non members















































Non-Fitness Marketing















Our customers love us because....

We care about marketing!

5 ways to show the love...











1. Show me the money!















2. Realistic role models please















3. Use (tasteful) humour







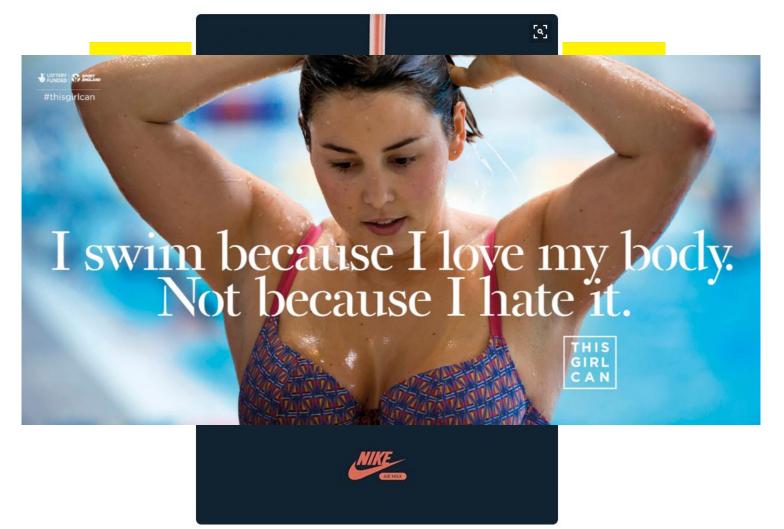








4. A health related message















5. Make it look good!







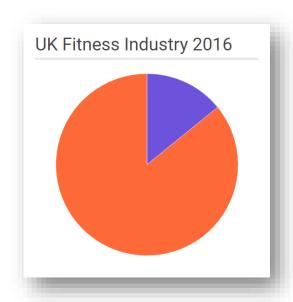








- 1. Show me the money!
- 2. Realistic role models please
- 3. Use (tasteful) humour
- 4. A health related message
- 5. Make it look good!















Our customers love us because....

We care about marketing!

Will Jones ACIM













We care about collections

Neil Woodward Getting the money right Keeping people happy



















THE MONEY:

Are you causing arguments by getting Direct Debits wrong?







THE MEMBERS EXPECTATIONS

When a member joins your facility;

- Ensure your sales process is clear / transparent and also provides the member with clear Terms and Conditions
- Use the most up-to-date guidelines (For example, the 6 Limited rights to cancel) on your agreements / contracts.
- Clear notice period for the member to understand
- Security of members bank details on paper agreements / contracts (Procedures / Processes of storage)
- Conform to the distance selling regulations (If joining online)
- Be clear with the lines of communication (For example, who does the member go to with any questions)







THE MEMBERS EXPECTATIONS

When an organisation makes a collection;

- Charge the exact amount they agree to when signing up
- Collect the above amount on the agreed date, or just after (For example, Bank Holidays / Weekends)
- The organisation has invested in business continuity (For example, Disaster Recovery)
- The communication between the organisations accounts department, or DD provider and the Front of House software is all automated Which reports on the successful and unsuccessful collections



Service

33

THE MEMBERS EXPECTATIONS

Member Management;

- Response times to member queries and manage their expectations (Recorded phone line / digital copies of any communication)
- If a member fails to pay, you have a clear and concise process which is ethical in its approach and also illustrated in your Terms and Conditions
- The organisation should be able to quickly tell the member the reason for unsuccessful collections
- Make it easy for the member to bring their account back up-to-date
- Everyone knowing when a cancellation has been requested, or when a member has cancelled their Direct Debit
- Communication is key





→ We do more than → iust collect



SUMMARY

- Treat your members fairly
- Be consistent
- Re-engage with your members quickly
- Make it easy to communicate with the member and the staff
- Keep up-to-date with the latest guidelines including Bacs etc
- Invest in developing systems to keep improving communication between staff and members
- Ensure security is at the forefront of the service offering and that regular checks are made (Conforming to the latest regulations)





neil.woodward@debitfinance.co.uk www.debitfinance.co.uk



07917 844 741 01908 422 000



@debitfinance

@DFC_Neil



Bespoke Direct Debit Services



We care about new members

Craig Campbell

Adapting to the customer

DiSC for sales

















How would I look after these plants?

















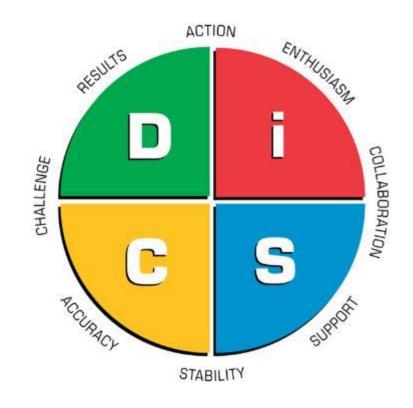






People instructions or DiSC® Model

- There are no 'good' or 'bad' styles
- There is no 'best' style
- All styles have strengths <u>and</u> limitations
- All styles can be more or less effective
- People are a blend of all four styles







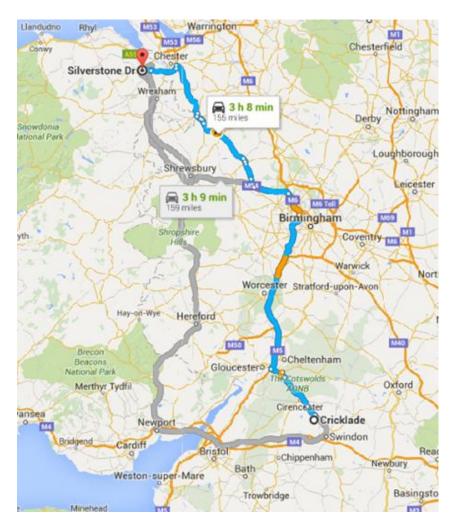






Adapting to our customers

- Find ourselves
- Find our customers
- Navigate to our customers















Understanding D Customers

Priorities



Trusts

ACTION COMPETENCY

Bothered by









Selling strategies









Emphasise



















Understanding i Employees

Priorities



Bothered by

Welcome to BORING

Paired with Boring, Oregon, USA

Trusts



Selling strategies









Emphasise





















Understanding S Employees

Priorities



Trusts



Selling Strategies









Bothered by





Emphasise

























Understanding C Employees

Priorities



Trusts



Selling Strategies





Bothered by









Emphasise



cascade^{3d}



















We care about making it easy to book activities

Kevin Anson

Making it easy to book your services! How can we use technology to make booking easy?

ClarityLive Leisure















Making it easy to book your services!

How can we use technology to make booking easy?















ClarityLive Leisure

- Who is ClarityLive Leisure?
- Leisure industry overview
- The technology to make booking easy
- Questions?













Introduction













- Leisure Management System provider
- 205 sites in UK
- Personal Approach!
- Latest technology!
- **UK** focus
- Leisure & Culture focus
 - Leisure centres, Theatres, Museums, Heritage, Parks, etc.













Leisure Overview

- Technological innovation & an enhanced consumer experience helped the UK health & fitness industry to gain more gyms, more members and a greater market value over the past year
- 2015 State of the UK Fitness Industry Report states

 "The UK health and fitness industry is in good health, it has more clubs (3.3% up),

 more members (~6% up) & a greater market value than ever before (5.4% up). 1 in

 every 8 people in the UK are members of a gym, an all-time penetration rate high of

 13.7%
- Your biggest competitor, the Budget clubs, use technology to reduce operational costs, have v. low membership fees and attract new members













Technological innovation" is helping growth in leisure sector

- Making it easy to book your services how can we use technology to make booking easy?
 - Online solutions
 - Mobile offering
 - Kiosks to speed up access and record
 - Access control for members

















Online solutions

e-book

e-join



e-pay

e-cancel

Responsive web site













Mobile solutions are key!

- Smartphone has overtaken laptop
 - UK's most popular device for accessing the internet.
- 1 in 3 people use phone first to go online
 - Compared to 30% who opt for a laptop
 - Only a year ago, laptops led the field by some 17%
- 2/3^{rds} of UK adults own a smartphone
 - Used on average 1 hour and 54
 - minutes a day
- Become part of members' digital
- lifestyle
- Attract and retain new members













Kiosks - Maximise the customer experience, reduce queues, fill classes and reduce overheads!

- Book now
- Book next week
- Record attendance
- Collect tickets
- See availability
- Rate the course/session.
- Book courses; pay/member credit
- Rate your chosen activities
- Reduce staff costs!













Kiosks – Access control

 Access control allows unmanned doors / turnstiles to be accessed using either membership card swipe or pin entry.











Technological innovation helped the UK health & fitness industry to gain more gyms, more members and a greater market value over the past year.

Ensure you are using technology to improve your service because your competitors are!











ClarityLive Leisure

Any Questions... Just Ask!













We care about Product

Craig Campbell What is the product?













4 Goals our members have when they Join





















What does the customer want

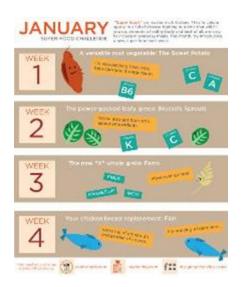
























Basic training to match customer goals

WEIGHT LOSS BY CRASH DIETING AND IMPROPER TRAINING

FAT LOSS WITH CORRECTION NUTRITION AND

TRAINING

+DECREASED FITNESS

+IMPROVED FITNESS

+DECREASED STRENGTH

+GREATER STRENGTH

+POOR PERFORMANCE

+PEAK PERFORMANCE

+EARLY AGEING

+DELAYED AGEING

+REDUCED IMMUNITY

+REDUCED RISK OF

DISEASES





















Other basic training needed to induct fitness staff

- Supplements
- Hydration
- Sleep
- Vitamins and minerals (deficiencies)
- Current diet trends
- Periodisation
- Cardio and Weight templates
- Wearables
- **Emotional vs Logic**
- **Educating clients**
- Dealing with difficult customers
- Giving advice
- Corrective coaching
- Adapting programmes or exercises











What measure do you have in place

- 1. Do you get assessed to be able to induct?
- 2. What % is acceptable?
- 3. When will reassessment happen?
- 4. When are classes assessed?
- 5. Who monitors the programs written by staff?
- 6. What behaviours do you measure?













We care about customer research

David Hopkins

Monitoring what really happens and making sure process improves













Morning recap and questions

- 10.00 We care about Marketing How creative marketing campaigns can engage with the customer (Will Jones)
- 10.30 We care about new members Adapting to the customer with DiSC for Sales (Craig Campbell)
- 11.00 We care about collections Getting the money right keeping people happy (DFC)
- 11.20 We care about helping members to book with ease, leaving staff to help others (Clarity Leisure)
- 11.40 We care about our product Offering, members journeys, product mapping (Craig Campbell)
- 12.10 We care about customer research Dave sales process induction ongoing (Proinsight)











We care about Retail

Craig Starling Using retail to improve service















Contents

- Brief background of Zoggs
- Changing Retail in Leisure Can we make it easier?
 - Understanding your customer
 - Making selling easy
 - Extra sales drivers



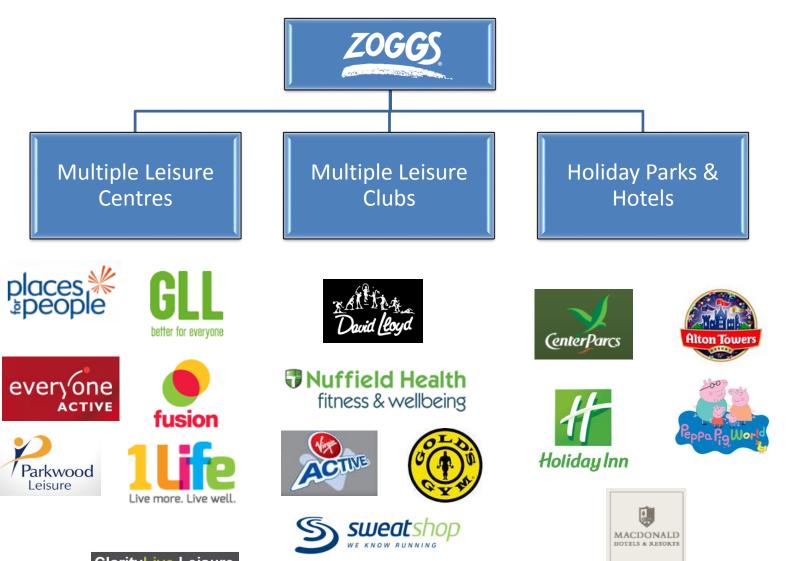








ZUK 2015 Leisure

















Number of Pools

Category	Number of Pools	Zoggs Distribution	% Total
Local Authority	1694	1095	65%
Private Clubs	1571	777	49%
Total	3265	1872	57%

Understanding Your customer

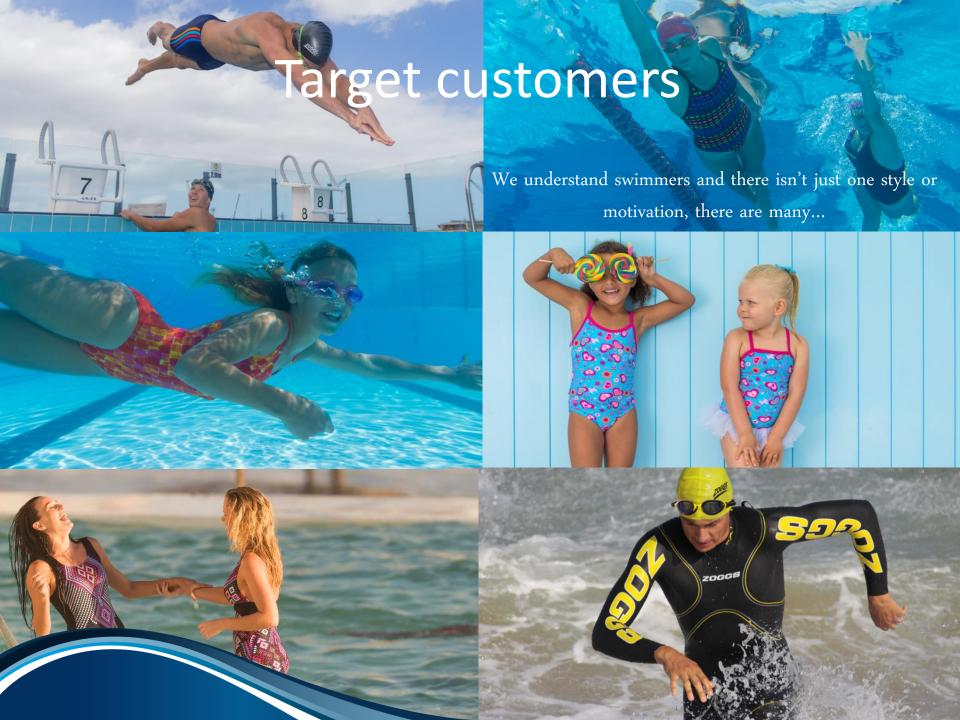












Goggles strategy

- Remain the key category accounting for c.45% of all sales
- Focus on comfort & fit
- Continue 23 years of firsts theme
- Cascade benefit technology down the range
- Colour injection
- Goggle technology focused on higher price points with key innovation
 - Phantom Family
 - Aqua Flex 2016
 - Re-launch 'Air' story 2016
 - Predator and Phantom Elite 2017
 - Predator Flex 2018
- High volume lower price point adult, junior & kids Goggles refreshed or replaced – increased value and colour injection
- New Packaging
- Strategic SMU partnerships & campaigns



Stages of swim development ZOGGS. Stage START LEARN CONFIDENT to Swim to Swimmers Stage Z

Licensed Products



















Making Selling Easy











Focus on Engagement The type of

purchase



Distress Purchase

Impulse Purchase

Destination Shopping

DOH!



Cascade³

Location, location

8 to 10 steps

Locate core product offer on the edge of the landing zone

to slow consumers and encourage interaction before they reach the reception desk.

Browsers are open to impulse categories at this stage of their journey i.e. lower price point goggles, games and equipment.

33% of items interacted with are bought.

More than **90%** of in-store communication is not seen.

Communication and Product positioned at the beginning or within the landing zone is in danger of being overlooked.

















Zoggs Focus on Engagement in Leisure

In UK Leisure, over the last 6 years, we have taken consumers from 'Distress Purchase' to 'Impulse Purchase' to 'Destination Purchase' shopping.



Up to **75%** of purchase decisions are made at the point of purchase.

63% unplanned impulse decisions.

25% specially planned.

7% generally planned.

5% substitute decision.



























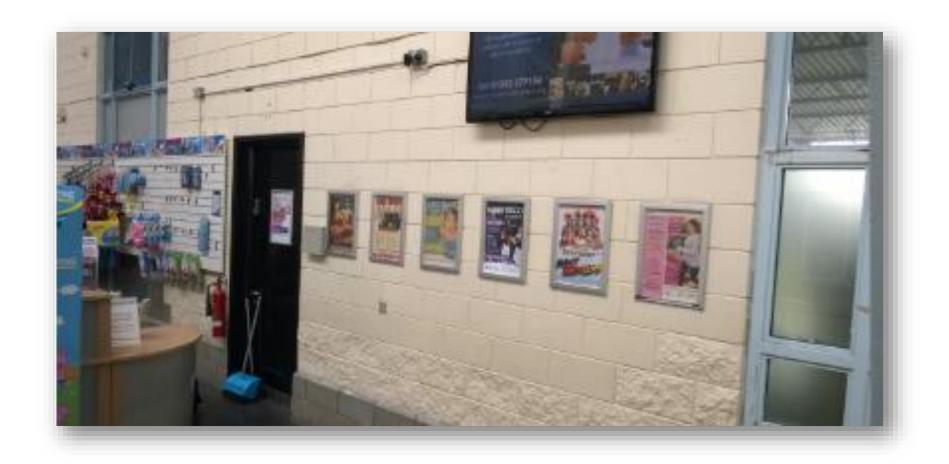


































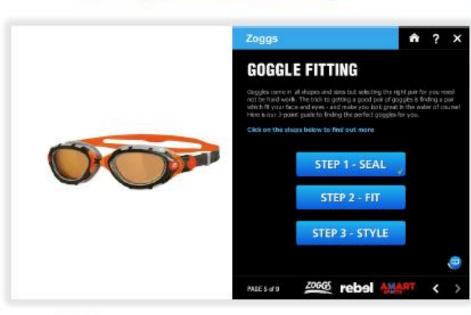




Digital Training Programme

Helping staff sell more Zoggs

- Succinct staff training
- Zoggs brand values
- Key product facts & benefits
- Understanding the customer
- Quick quiz to test knowledge









Extra Sales Drivers













Retail Offers

Stimulating demand at the POINT OF PURCHASE





























reactive recitive Training the resource that matters

Swim Schools and Poolside products



Printed Caps











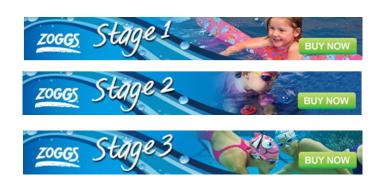


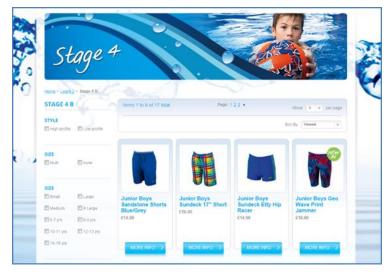




Online Retail

















Events























Thank You

Any Questions?









We care about future-proofing

John Leaver Building the Future of Leisure















allianceleisure

#TransformingLeisure

















Our Investment in the Industry

Turnover £20m

Support over

clients

5k→26k

Increase in Users

100%

On Time

£100m+ Investment

100,000

members

100% On Budget

20%

YoY Sales

2000

Visits in

4 weeks

Generate

60,000

More kids

Trained

New Sales

£8k→£400k Growth

Projects Delivered

3000

individuals









© Alliance Leisure Services Ltd 2015

A Growing Client List











































DISTRICT COUNCIL -









STRONG HERITAGE | STRONG FUTURE

RHONDDA CYNON TAF









Brio

















ASTLEY















Stafford

BOROUGH COUNCIL

















Our Objectives in the Industry

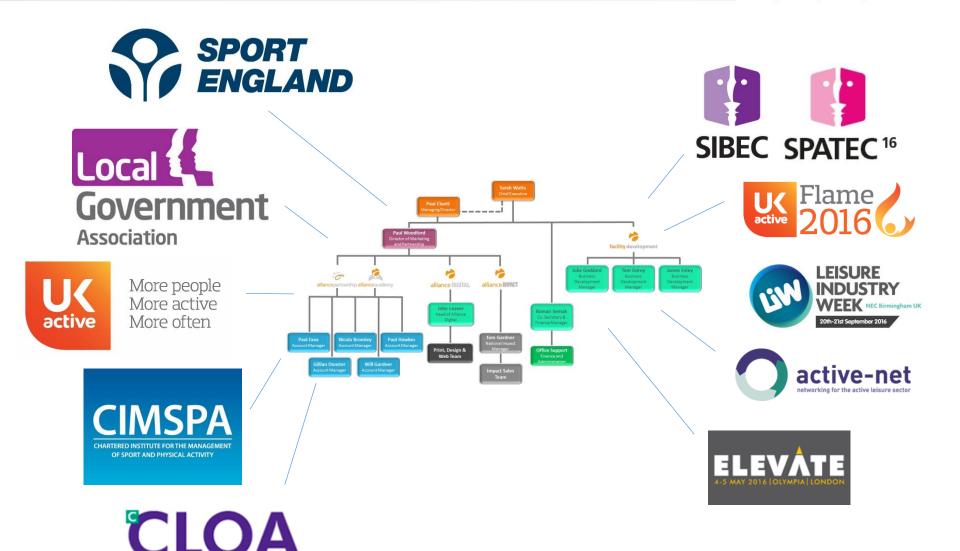
- **+ Transforming Leisure Through Innovation**
- Drive Community Engagement and Participation
- Client Sustainability and Growth
- Company Growth as a Supplier of Choice
- Influence the Future of Public Leisure







Engaging with Our Partners









Continuous Improvement



Outcomes:

- + Income 40% up on Business Plan
- + 1000 additional fitness memberships
- **+** 3G usage from 5k to 26k users
- + Sports Hall income from £8k to £400k+





Designing in Physical Activity

"Revitalising Spaces"

























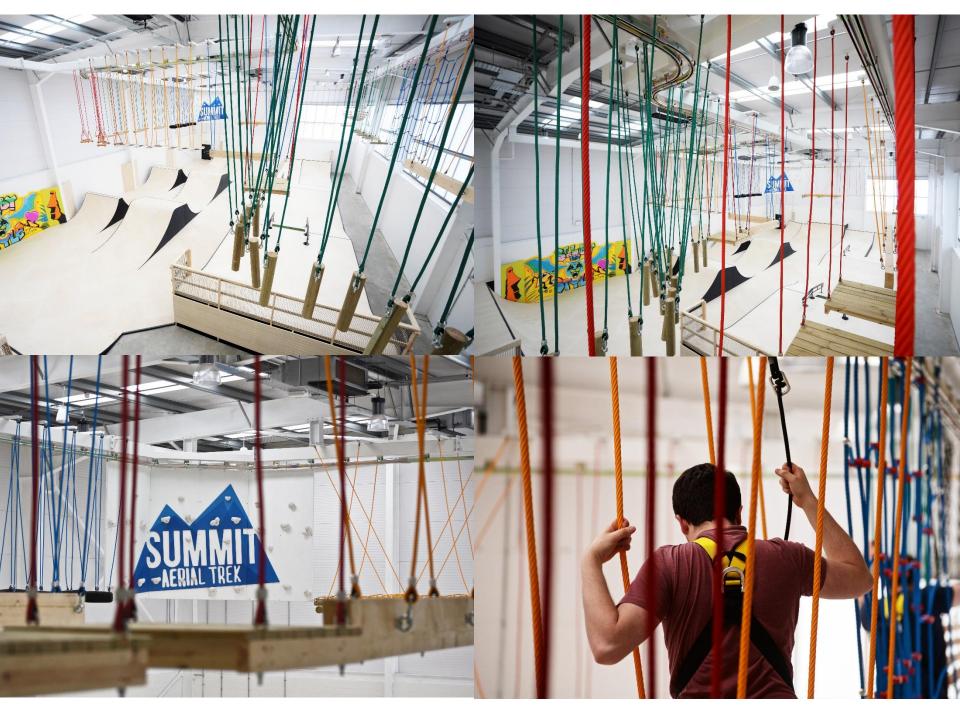


Summit Indoor Adventure

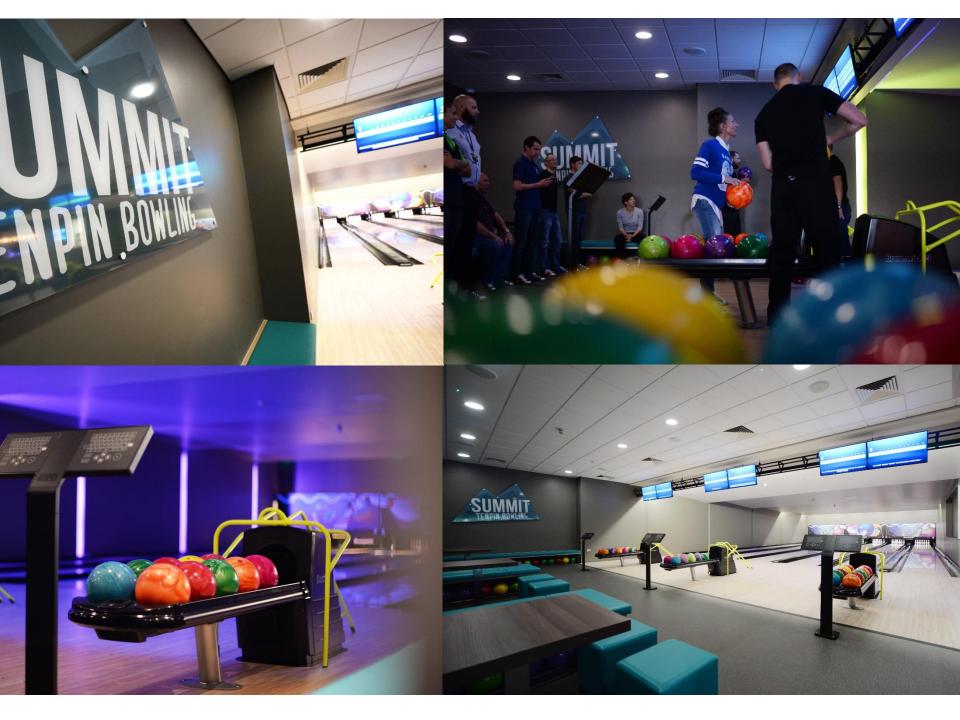
Selby (Inspiring Healthy Lifestyles)





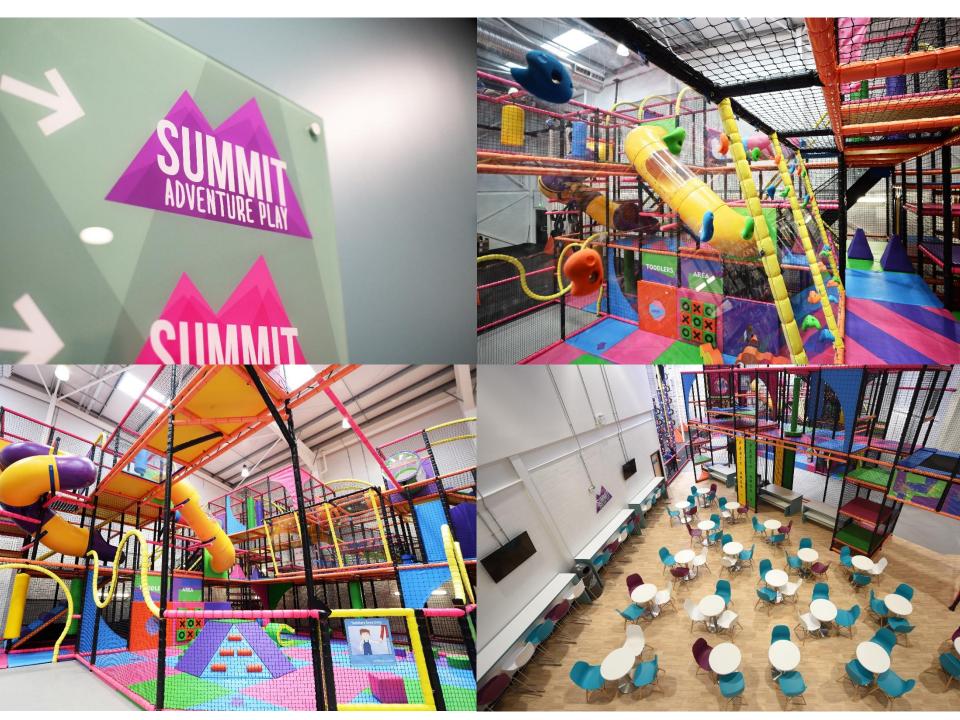














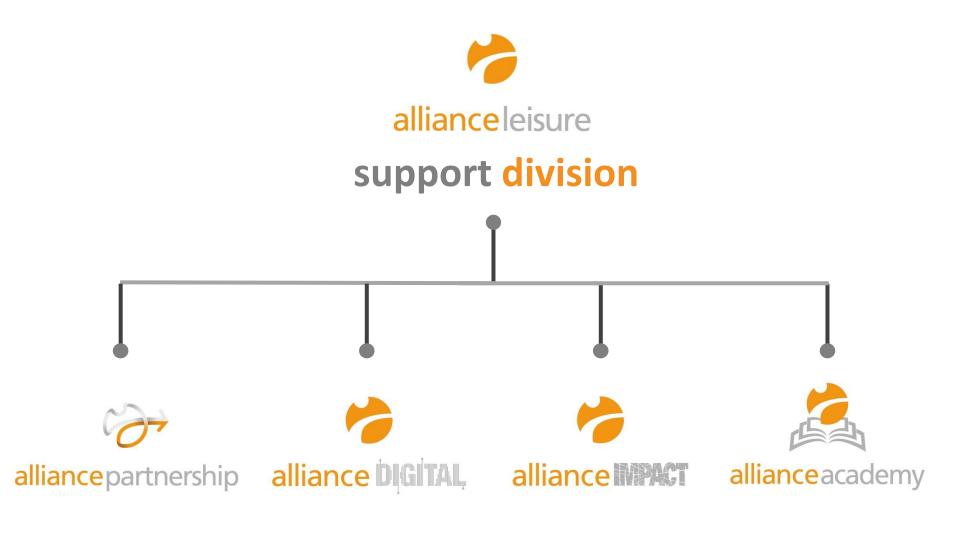
Helping Our Clients Get People Active







Continuously Evolving











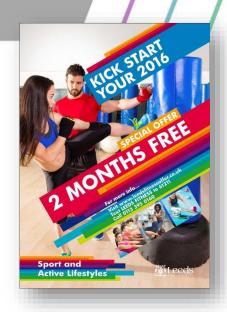






Traditional Marketing...











in







Vs Digital Marketing













Making a Difference

- + Trained 3000+ individual staff
- Maintain membership base of 100k+
- Help sell around 60k memberships per year
- Invest £250k of marketing into UK leisure
- **+ YoY Increase in Active New Members**
- + Large focus on Member Retention











#TransformingLeisure









ukactive 'We care about the industry'















Who are 'We'?

23 Half Marathons

13 Marathons

34 Gym memberships

8 Footballers

2 Ironmans

3 Netballers

4 BMF (ers)

4 Rugby Players

11 Park-runners



3 Half Ironmans

41 10km Runs













Not to mention...

11 Gold Paralympic Medals

6 London Marathon Gold Medals

13 World Championship Medals



Our ukactive Chair-Baroness Tanni Grey-Thompson













Physical Activity is embedded in our DNA











Our overarching aim...

Getting More People











More Active













More Often













So how do we achieve this?

- Working with over 4,000 members & stakeholders across the UK – from **public**, private and third sectors who all want to get the UK moving
- Facilitating big impact partnerships
- Profiling, sharing and celebrating **best** practice
- Supporting innovation & development
- Providing & sharing research and insight
- Campaigning





















Work on behalf of our members...



Safe



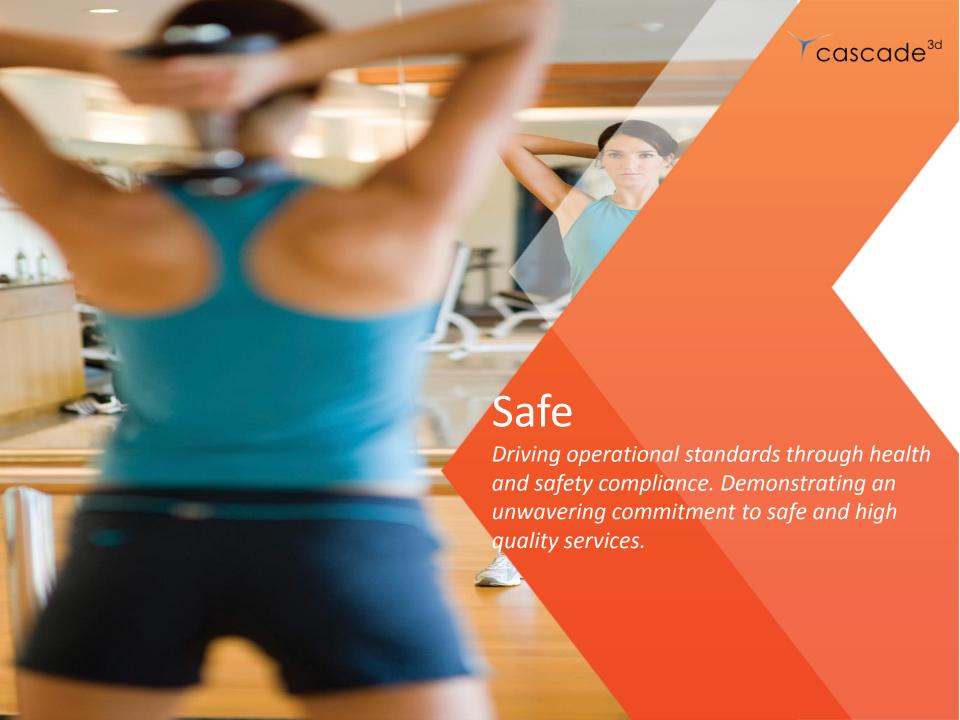
Saving



Educating







Setting the Benchmark of Standards

- Designed to ensure that health and fitness operators maintain a basic level of practice to ensure the safety and wellbeing of their customers.
- Through ukactive Code of Practice Compliance, we raise the level of operation throughout all ukactive facilities and create a symbol of quality

ukactive Code of Practice



Sentencing Guidelines

- 1st February 2016 new sentencing guidelines for safety offences came into effect, increasing the level of fines (approx. 24 times higher than before) that the court can impose in the event of an incident
- To reduce the risk of incurring these increased fines, organisations are advised by the guidelines to comply with the law and follow company procedures.
- Industry best practice such as the ukactive Code of Practice can potentially save organisations millions, failing to comply with industry guidelines could result in a higher culpability.

















- •Integral part of membership for all ukactive supplier members.
- •Demonstrates a commitment to standards to both current and future clients within the sector.

ukactive Code of Ethics





Outdoor Code of Practice

ukactive Outdoor Code of Practice

- •Defines the minimum performance criteria for group exercise and personal training delivered in parks
- •Ensures that customers are provided with a safe environment in which to engage with leisure activities in green space

- Sets minimum standards of children's activity provision
- •Currently undergoing trial stage with two of the biggest providers in the UK
- All ukactive Kids members will require compliance by 2017

ukactive Kids Code of Practice

















Policy and Public Affairs







Over the past 2 years we have released 3 sector leading reports















...and as a result we feel that we have made a significant impact

- •Set aside £250 million to tackle physical inactivity
- New investment of £40million into projects to get children and families active together

Sport England Strategy

Towards an Active Nation



- New funding for activity can be accessed BY all organisations.
- Policy allows operators and activity providers the chance to access previously unobtainable funding

DCMS

A New Strategy for an Active Nation

> HM Government **Sporting Future:** A New Strategy for an Active Nation #SportingFuture

•The implementation of the Sugar tax by 2018 will result in £520 million extra funding into the Sports Premium

Gov. Budget- Sugar Tax March, 2016





More active

Business Performance Benchmarking

Through Business Performance Benchmarking we have unique data from more than 900 fitness and leisure sites revealing key trends and patterns on member activity.





Once a year produce the **Benchmarking Annual Report-In**depth review including predictive modelling- Where will the sector be in 12/24 months time?















Future Leaders







Future Leaders
Shaping the leaders of the future

BARCELONA 17th - 22nd July 2016

#1 IN THE WORLD FOR EXECUTIVE EDUCATION PROGRAMMES FINANCIAL TIMES, 2015

Where:

IESE Business School, Barcelona

When:

17th - 22nd July, 2016

Why:

- 1. Accelerate the upskilling of the next generation of sector leaders
- 2. Develop and strengthen the network between future key decision makers
- 3. Enhance the leadership skills of your organisations future leaders

ukactive Flame Conference & Ball Awards



Speakers include...

Sean Fitzpatrick International and All Blacks Rugby Legend, coFounder, The Front Row Group



Andrew McMillan former Head of Customer Service, John Lewis

Where:

Telford International Centre, Telford

When:

28th-29th June, 2016

Why:

- 1. Bring together the sector to network with peers, stakeholders and key partners
- 2. Learn from some of the most inspirational speakers
- 3. Celebrate innovation and excellence across the sector

















Operational Licensing







- Continue to work on behalf of the sector to reduce this cost
- Working on an extension to the existing contract
- 10% discount for all ukactive Members
- Operators running approx. 25 classes a week will make an overall saving

In 2015/16 FY, saved our members just under £1million in **PPL Licence fees**

- Deliver £100 discounts to all ukactive Members on their **VPL** licence
- In total, helped reduce operational costs in over 900 facilities
- *In 2015/16 FY, saved our* members approximately £90,000 in VPL Licence fees

- Negotiations with PRS ongoing
- Looking to offer ukactive Members similar deal to PPL
- Overall aim to be the onestop-shop for all licensing needs





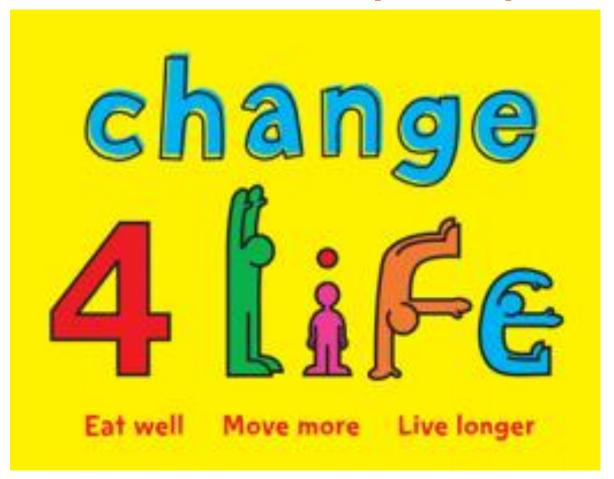








Increase footfall and participation















ukactive National Fitness Day 2016



Move the nation

National Fitness Day 2016

Wednesday 7 September

Register your event now »















'The most active day of the year'

www.nationalfitnessday.com

#nationalfitnessday

#fitnessday













2015 at a glance..



120,000 Approximate participants









40 million reach through twitter

#nationalfitnessday #fitnessday



Leisure Opportunities (Web)

National Fitness Day 2015 takes Twitter by storm







2,263 venues



TRY THIS

THERE are 10,000 free classes on offer at gyms across the country as part of **National Fitness Day**

tomorrow. Search for one near you on at national fitness day.com

Stevenage Comet



Couch potatoes get off the sofa

Staff' members from one Stevenage gym went to unusual lengths to get people active on National Fitness

Gym instructors and staff from Fit4less in The Plaza denned morphsuits, a tutu and a life-sized Mr Potato Head costume to get shoppers moving in the town

Sales consultant Ashton Marshall said: "Our outfits got all kinds of unexpected attention and it was a great way to start off our day as we then held activities in our gym, such as boot eamps and games."

The national event saw gyms across the country hosting thousands of free classes.



12,000 events

North Devon Journal

Colleagues in fitness day challenge



469+ national and regional news articles







+ Follow

We're running. Are you? #NationalFitnessDay #energyrunning







Today & every day #everystepcounts #nationalfitnessday @fitnessdayuk instagram.com/p/7ZiVf1whVA/



7:00 AM - 9 Sep 2015



Getting pumped for #NationalFitnessDay like



Overall reach

53 million people



9:18 AM - 9 Sep 2015

Stay active on #NationalFitnessDay with #GetInspired bbc.in/1gxyN32





Today is #NationalFitnessDay - should be 10:36 AM - 9 Sen 2015 everyday right?! Enjoy & #BeActive

@FitnessDayUK

🖭 🥯 🚱 🖺 😪 🖝 🎉 👫 📑 15

11:34 AM - 9 Sep 2015



🕍 🎇 🌌 🚟 🖒 🖠 🧖 🔊 🛼



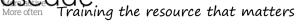




























Wednesday 7th of September, 2016



Move the nation

National Fitness Day 2016

Wednesday 7 September

Register your event now »















We care about the industry



Physical activity is embedded in our DNA

Safe



Working on behalf of our Members and the sector as a whole

Raising the minimum standards of operational health and safety



Saving

Reducing operational costs

...and driving footfall and participation







...never forgetting the importance of upskilling the workforce





More people More active More often











Thank you

Craig Samuel Head of Membership

craigsamuel@ukactive.org.uk













We care about Staff

Craig Campbell Let's start at the beginning







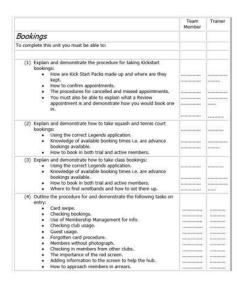






Now we know the team, where do we start?

Start with getting the induction correct



Then you select the areas you want the people to concentrate on and create OCL's

Staff Name:	Eute (dd/mm/yy)												
	2 - competent 0 - non competent	Comments											
Staff Protocul													
Staff Member arrives to work on time													
Staff in correct uniform - correct top, parts, name budge													
Assessing the Phone													
Accounted the phone within 5 rings													
Good Microsig / Affarmout / Evening Hartlepool council (Chib) this is (Christian Name)													
Straight posture when speaking on the phone and leoling													
Spoke with a positive tone and clear speech.													
Dealt with query professionally													
Took a message professionally if a staff member of 3 better position to deal with the query was not available	20	Ω 1											
Greeting the Member / Non Member	Contract of												
Positive Posture at reception with clear waitety of mender / non-mender arriving at reception.	- 0												
Nade emediate ese cortact	_												

Then you select the areas you want the Business to concentrate on and create Meeting templates

Reception Weekly Ho	d meeting Sheet
Date Town Member	
laste	outcome Y/2
Bass opens reclaimed amount and 5%. Address cults made Bass cults made	
Nobles enger Adioset Actions Probles accress	
Photographs on the system % and non-mount south on month	
Add geod performance Reception hamildown	
Took Scielle Awaring orders Orders seeded	
All delivery notes booked in	
Backing belonce for the work	
Tarire insults Last well	
This work Open close their compliance	
Filing Door last week Needed days week	
Asses for success Audit result Actions	

Then you can work out, when and if it is feasible for the staff to complete with a 1-31 day planner

Admin / Reception Daily Weekly Tasks &	. Mc	nt	hly	T	m	e 1	a	sk	PI.	ann	er									
Month:																				
OpeningCosing Checksian Facility Checksian Acid Confirmation Calls completed before 1 finds Gooden Target Transcription of the Completed before 1 finds Gooden Target Transcription Seeding Function with FORM, Claby Tasks, 1 Target Problem Sweet Report vs Manual and Follow up Addocs Calls	1	2	3	4	5	6	7	8	3	10	n	12	13	14	15	16	17	16	19	20
Monday Stock management & Orders (Incl cleaning products) Update Cost of Sales Tracker HOD Meeting & Minutes		lesis	Or	•	100	100	e Ye	10	105	feel	Th	**		Veri	fo	J		Wee	i Fo	*
Tuesday (ACIMIN 4h) Set-Ups 5 OCF on all FORM Member Feedback Calls Cub Assessment with Action Plan Reta 5 COP available for 6 weeks Meeting with DCM (CM in DCM absence)		/oek	Ö			(ee	100	ro		rivel	The	0.0		Viso	Fo	,		Wasi	4 Fx	
Vednesday		(del	Q	*		et	Œ.	(0.	13	deal	Dy	62		ele el	Fo	*	110	Weel	i Fay	7
Club Meeting with minutes	F	=	_	-	=	_	=	=	F	_	=	=		_	=	=		_	_	=













Session Nine Supervisor Skills

Team Leader's signature:

Induction

To complete this unit you must be able to:	
(1) Describe the procedure for ensuring that the staff rota (COP) matches business requirements at all times	
(2) Explain the purpose of team briefings and demonstrate your ability to hold an effective team briefing (memo, agenda and minutes)	
(3) Explain the importance of effective communication and demonstrate your ability to communicate effectively, where necessary (a) with those in your own department (b) with other departments and their team members and leaders (c) within the HOD Meetings.	
 (4) Explain the importance of and demonstrate the ability to motivate your team and build and maintain that team with use of: (a) appraisals (b) 1 to 1's (c) Daily task sheets (d) Observation and feedback forms 	
(5) Demonstrate the effective management of your time and that of your team through effective delegation and shift planning	
(6) Describe how you would effectively communicate the Company Mission Statement and Company Training Policy to your team	
(7) Explain the importance of induction and carry out relevant induction to the department for new team members	
(8) Explain the procedure for carrying out an interview for a team member detailing the selection criteria appropriate for the role and what paper work is required for a new starter	
(9) Explain the procedure for sickness and management of this within your department (10) Explain the role of performance appraisal and demonstrate your ability to carry out performance appraisals (11) Explain the importance of Quality assessments within the club and be able to complete for the whole club as well as just own department (12) Explain the reasons for and demonstrate an ability to:	
(a) identify training needs (b) carry out training sessions	
(c) supervise the training pack (d) assist team members through corrective coaching (e) review effectiveness of training	
(f) corrective coach via the use of Observation and feedback forms	

Decide what topics need to be covered Don't worry if you feel there is too much to cover in sub sections

- Staff don't sign when trained they sign when they feel competent
 - Manager sits down each week and signs off after checking for understanding Use trainers for a consistent message
 - Does your induction cover and prevent all complaints.



Observational checklists

Oganisation Name		
Customer Service Observation Check	list	
Place a copy in the Performance Portf	olio and Pfi	ile of Staff Member
Mark NA next to any area not underta		
Staff Name:	Date (dd/mm/y	
	2 - competent 0 - non competent	Comments
Staff Protocol		
Staff Member arrives to work on time		
Staff in correct uniform - correct top, pants, name badge		
Answering the Phone		
Answered the phone within 5 rings		
Good Morning / Afternoon / Evening Hartlepool council (Club)		
this is (Christian Name)		
Straight posture when speaking on the phone and looking forward		
Spoke with a positive tone and clear speech		
Dealt with query professionally		
Took a message professionally if a staff member in a better		4
position to deal with the query was not available	20	
Greeting the Member / Non Member		
Positive Posture at reception with clear visibility of member I non member arriving at reception		
Made immediate eye contact		
Greeted member I non member with hello and how are you		
Asked for the member's card and swiped through. If the member		
had no card did the staff member follow the correct procedure to sign the member in		
Used the member's name accordingly when swiping through		
Attempted to sell a drink or product when swiping the member		
through		
Wished the member a good workout		
If a non member arriving for a sales appointment was receptionist		
aware of the appointment and ask the non member to take a seat and offer a refreshment		
If a contractor arrives at reception did receptionist have the		
contractor sign in, give them a contractor badge and notify the CM or DCM		
0.70.00.7	I	Į.

- Decide what behaviours you would like to monitor
- Keep it simple
- It's a tool not a weapon, praise the team (use sandwich effect)
- Manager writes comments, then team member writes comments with joint actions.
- Use trainers for a consistent message
- What actions are non-negotiable
- What % is acceptable















Reception weekly HOD meeting sheet

Team member

	Issue	Outcome	Y/N
BACS rejects reclaimed £ and %	issue	Outcome	1/10
Addacs calls made			
BACS calls made			
Problem swipes			
Amount			
Actions			
Problem accounts			
Photographs on the system % and movement			
month on month			
Add spend performance			
Reception breakdown			
Stock levels			
Awaiting orders			
Orders needed			
All I P			
All delivery notes booked in			
Banking balance for the week	_		
banking balance for the week			
Taster sessions			
Last week			
This week			
Open / close sheet compliance			
Filing			
Done last week			
Needed this week			
Assess for success			
Audit result			
Actions			
Member comment for the week			
Actions			
Training			
Amount of OCF completed	1		
Transfers for the week			
Freeze for the week			
Members referred to H/O this week			
Issues			
New starters induction completion			
UD lesues	+		

Meeting Templates

- Decide what is most important to the business
- Keep the meetings consistent
- What actions come from the meeting
- KPI's to link to the meetings
- Train them to put together good meetings



1 to 31 templates

Ops Manager Daily, Weekly & Month:	Mo	onti	niy	TI	me	T	asi	C P	lan	ine	r																	C	as	C	ac	le ³
Dailq	11	2	3	4	5	6	7	8 9	10	n I 1	1 1	2	13	14	15	16	17	11	B 1	9 2	n	21	22	23	24	21	5 2	6 2	27	28	29	30
CM/DCM Checklist	T.	-	-	1	-	-	1	-	1"	1	1	1				10		1"	1	- 1	-			20	-4	1	- 2	- 2		-0	-0	50
Updato Tarqot Trackor			\exists	コ	\exists	コ	\pm	\pm	\pm	\pm		\pm	\equiv	\equiv	コ			t	士	\pm	\pm			\exists		t		\pm	o	\exists	\exists	
Rocancilo Banking and zont ta Admin			\Box	\exists	\equiv	\exists	\perp	\perp	\perp	\perp	\perp	$_{\perp}$	\equiv	\equiv	\exists			\Box	\perp	\equiv	\perp			\equiv		\blacksquare	\perp	\perp	\exists	\equiv	\exists	\equiv
Sat-up with a ach suparvisur	╙	ш	-	-	4	4	-	-	+	+	-	4	-	-	_		_	┺	+	-	-	_	ш	\rightarrow		┺	+	-	-	-	_	_
Chare / Laq all maintenance	⊢	Н	\rightarrow	-	-	-	\rightarrow	+	+	+	+	+	\rightarrow	\rightarrow	\rightarrow	_	⊢	╀	+	+	+	_	\vdash	\rightarrow	_	╄	+	+	-	\rightarrow	-	\rightarrow
Makozuro all chocklists aro dano Paal Plant Raam Chock	⊢	\vdash	\rightarrow	-	+	-	\rightarrow	+	+	+	+	+	\rightarrow	\rightarrow	\rightarrow	_	⊢	₩	+	+	+	-	\mapsto	\rightarrow	_	₩	+	+	\rightarrow	\rightarrow	\rightarrow	\rightarrow
Faar Frant Haam Onock See what appaintments are due in taday	⊢	Н	\rightarrow	\rightarrow	\rightarrow	+	+	+	+	+	+	+	\rightarrow	\rightarrow	\rightarrow	_	-	+	+	+	+	-	\vdash	\rightarrow	_	+	+	+	\rightarrow	\rightarrow	\rightarrow	\rightarrow
Spand 45 minuter with FOH and FI, abrerve and coach	\vdash	\vdash	\rightarrow	\rightarrow	\rightarrow	+	\rightarrow	+	+	+	+	+	\rightarrow	\rightarrow	\rightarrow		-	+	+	+	+	-	\vdash	\rightarrow		+	+	+	\rightarrow	\rightarrow	\rightarrow	\rightarrow
Call addacy File	\vdash	\vdash	\neg	\neg	$^{+}$	_	$\overline{}$	\pm	+	+	+	+	\rightarrow	\neg	\neg		-	+	+	\pm	\pm		\vdash	\neg		+	+	+	$^{+}$	\neg	\dashv	\neg
	_																								_						_	
Monday	- \	/eek	One		We	ek	Two		We	ek T	hree		V	eek F	our	r		We	ek F	ive		- 1			L	оп	nme	nts	r N	lote	5	
Stack Management and arders (incl cleaning praducts)				\Box				\perp				\Box										- 1										
Updato additionalspond tracker				\Box				\perp				_									_	- 1										
Wookly sot-ups with Objectives to all HOD's	\vdash			\rightarrow				\perp				4									_	- 1										
Club Walk	\vdash			_				_				4					\vdash				_	- 1										
Sign off all Checklists and file	\vdash	_	_	4	_	_		4		_	_	4		_	_	_	_	_	_		4	- 1	1									
Give aut neu weekly auditzheetz ta HOD'z	\vdash			-				+				+					\vdash				4	- [1									
HOD Meeting with minutes	_	_	_	_	_	_	_	_	_	_	_	_	_	_	_	_	_	_	_	_	_		_		_	_	_	_	_	_	_	_
				_				_				_				_					_		_									
Tuesday Stack Orders	-	/eek	One	2	We	eek	Two	1	We	ek T	hree	+	W	eek F	our	r		We	ek F	ive	-											
Call and Sign off all member feedback	\vdash			\neg				\neg				$^{+}$					-				┪.	- 1										
HODMooting				\neg								I									_	- 1										
Benk Carh				\neg				\top				\top										- 1										
Panic and Fire alarm test				\Box				\perp				$^{\perp}$									_	- 1										
Referral/fym Rev/FOH	ш			_				_				_					_				┙	- 1										
Vednesda∎	N.	/eek	One		We	eek	Two		We	ek T	hree	T	W	eek F	our	r		We	ek F	ive		- 1										
Print weekly communication for staff	⊢			-				+				+					⊢				-	- 1										
Toam Mooting and minutor, rignod by toam Prop far wookly mooting	⊢		_	\rightarrow	_	_		+				+				_	-	_			-	- 1										
	\vdash			\rightarrow				+				+					-				-	- 1										
Maintonenco Lirt RoforraldfGym RowFOH	\vdash			\rightarrow				+				+					-				-	- 1										
nererrauraymnewron	_			_				_				_					_				_		_									
Thursday	- \	/eek	One		We	ek	Two		We	ek T	hree	Т	V	eek F	our	r		We	ek F	ive		- 1										
Call and Sign off all foodback								T				T									7	- [ı									
Updato all marketing	\vdash		_	_[_	_	_	4	_	_		4	_		_	_	_	_	_	_	4	- [1									
Setup weekend	ᆫ			_				4				4					_				_	- 1										
Invaices & PO's	\vdash			4				+				4									4	- 1										
ReferraldGym.RevIFOH	Ь			_				_				_					_				_	١	_									
Friday	1 5	laak	On		32	ank.	Two		Ma	ok T	hraa		- 57	ook E	OU	,		Wa	AL E	ino		1	_		_	_			_		_	
Potty Cark	E,	/eek	One		w/e	eĸ	Two		we	er I	hree	1	- 10	eek F	odi			we	ek F	ive												
Onlino receipting	\Box			\neg		_		Т				Т									1	- [1									
Callect all azzezments with action plans and discuss with CM		_	_	J	_	_	_	\perp	_	_	_	\perp	_	_	_	_		_	_	_	\Box	- [1									
Docluttor Gym & FOH				7				T				T									1	- [1									
Enruro utilitios ropart aro camploto d'andzond			_	_	_			1		_		4			_	_			_		4	- 1	1									
Cleaning Audit	Н			\pm				+				\pm									\exists											
									_	om	men	te i	N-	tes							_											
	n.	**						_	ř	UIII	men	151	P#C	nes	_	_	_	_	_	_		_			_	_	_					
Monthly	Da	te	г	_		_																							_			
Monthly Nou Merketing Up	tet	te	F	_				Η.	1																							
Monthly New Marketing Up Full Toam Mooting IL aunch with zign of f		te	F				=	1	ı																							
	tet 3rd	te	F					╡	l																							
Monthly New Merketing Up Full Team Meeting fit wonds with brign off Update manthly sender with licences's Complete Ensuelature Complete manthly safer pion with OH and HOD's	tre 3rd 4th 5th 5th	te																														
Monthly Now Marketing Up Full I cam Mee singif, counch withing on aff Update membly oventr with literace's Complete Translater Complete Insulation Complete State State Complete Compl	Seh Seh Geh	te																														
Monthly HowMerketing Up Full Team Meaking! assect with trip off Upten meantly work with Vience of Complete Feature Internet of Complete meathly are piece in with OM and HOO's Complete meathly are piece in with OM and HOO's Complete meathly are piece in with OM and HOO's Complete meathly are piece in with OM and HOO's Complete meathly are piece in with OM and HOO's Complete meathly are piece in with OM and HOO's Complete meathly are piece in with OM and HOO's Complete meathly of piece in with OM and HOO's Complete meathly of the William OM A Complete in Wil	Seh Seh Seh Seh Seh	te																														
Monthle Head Heads in Up To a The Assistant Council with Arise and If John a Market Council with Arise and If John a managing works his force and I Complete Council to the	Tre 3rd 4th 5th 5th 6th 7th																															
Monthle Head Heads in Up To a The Assistant Council with Arise and If John a Market Council with Arise and If John a managing works his force and I Complete Council to the	Seh Seh Seh Seh Seh Teh Seh																															
Monthly Now Marketing Up Full I cam Mee singif, counch withing on aff Update membly oventr with literace's Complete Translater Complete Insulation Complete State State Complete Compl	fre 3rd 4th 5th 6th 7th 14th 15th																															
Monthly Household by Monthly foll I am It has been been dead that in all I complete the selection of the selection of I complete	Seh Seh Seh Seh 7eh 1deh 15eh																															
Monthly House Harborine Up Tell To an Harborine Vanoch with Jrin and II Gle An enable Vanoch with Kinene and Y Gle An enable Vanoch with Kinene and Y Gongle Lan Enable Vanoch Vanoch Vanoch Vanoch V Gongle Lan Enable Vanoch V Gle Anderson Vanoch V Gle Anderson Vanoch V Gle Anderson V Gle Anderson V Gle Anderson V Gle Anderson V Gle Anderson V Gle Anderson V	Seh Seh Seh Seh Teh 1deh 15eh 16eh																															
Monthle House Marketine Up The and Newton Service Service and If Option and Indian Service Service Service And If Option and Indian Service Servic	Seh Seh Seh Seh Seh 1deh 15eh 17eh 20eh																															
Monthly (Intel Servicios U) Monthly (Intel Servicios U) (Intel Servi	54 3rd 4th 5th 5th 6th 7th 14th 15th 17th 20th 20th																															
Monthle Head Heads line Up To all Team Heads of work with his in aff () glote an easily own with his inex set? Complete Committee to with finances? Complete Committee to with Committee to with Committee to Complete Committee to Williams () Clothyle cloth Sating-WIFT Review Clothyle cloth Sating-WIFT Review Clothyle cloth Sating-WIFT Review () Clothyle Committee to Wift Committee to Committee	5rt 3rd 4th 5th 5th 6th 14th 15th 17th 20th 20th 20th																															
Monthly Itsu Mustaline Up vill Tau Missaline II work with hispe all II of the many to work with liveness's magical Consultation	5th 5th 5th 6th 7th 14th 15th 12th 20th 20th 20th																															
Monthly House Harborine Up Tell To an Harborine Vanoch with Jrin and II Gle An enable Vanoch with Kinene and Y Gle An enable Vanoch with Kinene and Y Gongle Lan Enable Vanoch Vanoch Vanoch Vanoch V Gongle Lan Enable Vanoch V Gle Anderson Vanoch V Gle Anderson Vanoch V Gle Anderson V Gle Anderson V Gle Anderson V Gle Anderson V Gle Anderson V Gle Anderson V	5rt 3rd 4th 5th 5th 6th 14th 15th 17th 20th 20th 20th																															





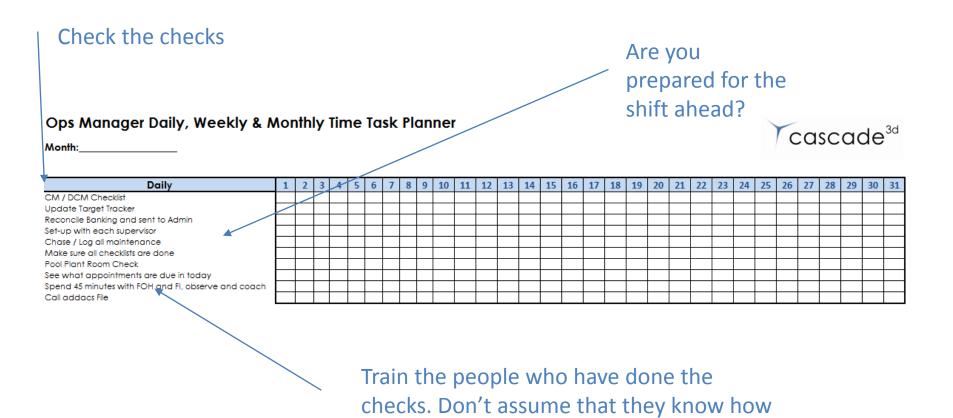








1st hour of the day













to do it properly. 45-30 mins per day



Allocate another three hours' worth of work a day

Sign off when done

Monday	Week One	Week Two	Week Three	Week Four	Week Five
Stock Management and orders (incl cleaning products)					
Update additional spend tracker					
Weekly set-ups with Objectives to all HOD's					
Club Walk Sian off all Checklists and file					
Give out new weekly audit sheets to HOD's					
HOD Meeting with minutes					
					'
Tuesday	Week One	Week Two	Week Three	Week Four	Week Five
Stock Orders					
Call and Sign off all member feedback					
HOD Meeting					
Bank Cash					
Panic and Fire alarm test					
Referrals/Gym Rev/FOH					
Wednesday	Week One	Week Two	Week Three	Week Four	Week Five
Print weekly communiucation for staff					
Team Meeting and minutes, signed by team					
Prep for weekly meeting					
Maintenance List					
Referrals/Gym Rev/FOH					
Thursday	Week One	Week Two	Week Three	Week Four	Week Five
Call and Sign off all feedback					
Update all marketing					
Setup weekend					
Invoices & PO's					
Referrals/Gym Rev/FOH					
\					
Friday	Week One	Week Two	Week Three	Week Four	Week Five
Petty Cash					
Online receipting					
Collect all assessments with action plans and discuss with					
Declutter Gym & FOH					
Ensure utilities report are completed and send					-
Cleaning Audit					

Prioritise the tasks so if something doesn't get done, it's the least important task uncompleted

Write down the outcomes, and what you would do differently









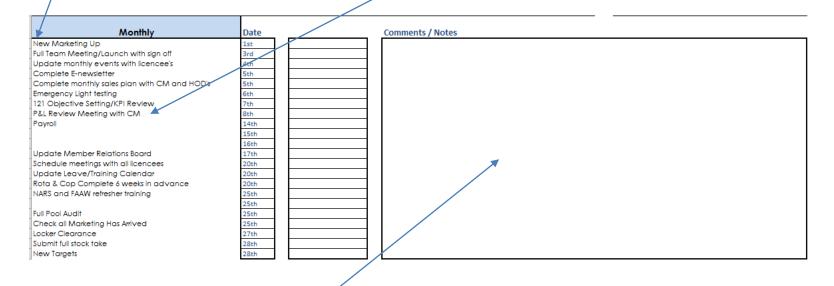




Month specific tasks

Spread tasks evenly over the month, not just beginning and end

Create safety nets to ensure important tasks are completed and not rushed



If something doesn't happen, explain why rather than signing off













We care about Developing our teams

Craig Campbell
Where does DiSC fit into the business





























Workplace profile

























Managers profile





Performance = Motivation \times Ability \times Environment



















Group Culture Reports

- Group culture is "the way we do things"
- Why is it important?





Where does the group culture come from ?

















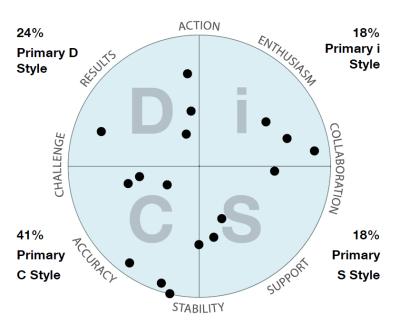


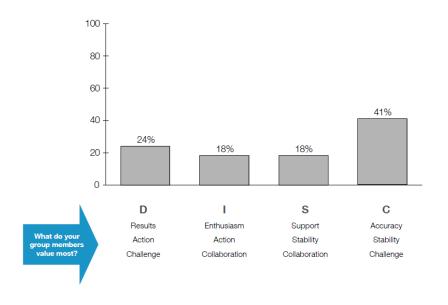




So where is your group?

Group Size: 17

















What impact could this have on the team?

The D Culture Rewards:

Independence Decisiveness

Directness

Victory

Results

The D Culture Criticizes:

Oversensitivity

Hesitation

Overanalysis

Foot-dragging

Weakness

Advantages of the D Culture:

Offers a dynamic and engaging environment

Makes decisions without wasting time

Drives toward results

Provides opportunities to prove oneself

Rewards determination and persistence

Continually pushes for new accomplishments

Encourages innovation

Gives straightforward feedback

Drawbacks of the D Culture:

Leads to tension and burnout

Fails to spend time on thorough analysis

Overwhelms those who are less aggressive

Creates power struggles that lead to poor decisions

Takes too many risks

Overemphasizes status

Discourages teamwork because of competitiveness

Provides feedback without considering feelings

Issues to Consider

If you have a D culture, your group may want to think about the following questions:

- What are the advantages and drawbacks of the D culture for your group?
- How does the D culture support and inhibit the success of your group?
- Does your group take the time to calculate risks?
- Does the group waste time with power struggles?
- Does status get in the way of good decision making?
- Could feedback be given in a more constructive way?











Questions for the panel

10.00	We care about Marketing - How creative marketing campaigns can engage with the customer (Will Jones)
10.30	We care about collections - Getting the money right - keeping people happy (DFC)
11.00	We care about new members – Adapting to the customer with DiSC for Sales (Craig Campbell)
11.20	We care about helping members to book with ease, leaving staff to help others(Clarity Leisure)
11.40	We care about our product - Offering, members journeys, product mapping (Craig Campbell)
12.10	We care about customer research - Dave - sales process - induction - ongoing (Proinsight)
12.30	Group Feedback session (all presenters from the morning session)
12.30	Lunch
1.00	We care about retail - ad spend, displays, offers (ZOGGS)
1.20	We care about the future - TBC - the future of buildings and participation (Alliance leisure)
1.40	We care about the industry (UK active)
2.00	We care about Staff - inductions - OCL's - 1-31 planners (Craig Campbell)
2.30	We care about Development – where DiSC fits into Management (Craig Campbell)
3.00	Group feedback session (all presenters from the afternoon session)
3.20	AOB
3.30	Finish











Next steps

- Follow up tomorrow
- Feedback
- Arrange calls to set up action plans









